

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>FIELDWOOD ENERGY LLC, et al.,</b>	§	<b>Case No. 20-33948 (MI)</b>
	§	
	§	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	§	
	§	<b>Re: Docket No. ____</b>

**DECLARATION AND DISCLOSURE STATEMENT OF Keith R. McCarthy, CPA,  
ON BEHALF OF BRI CONSULTING GROUP, Inc.**

I, Keith R. McCarthy, hereby declare, pursuant to section 1746 of title 28 of the United States Code:

1. I am President of BRI Consulting Group, Inc. located at 1616 S. Voss Road, Suite 845, Houston, Texas 77057 (the “**Firm**”).

2. Fieldwood Energy LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), have requested that the Firm provide Joint Venture and Contract Compliance Auditing services to the Debtors, and the Firm has consented to provide such services (the “**Services**”).

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors’ chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

be claimants or employees of the Debtors, or other parties-in-interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates, with respect to the matters on which the Firm is to be retained.

6. The Debtors owe the Firm \$51,720 for prepetition services.

7. As of August 3, 2020, the date on which the Debtors commenced the above captioned chapter 11 cases, the Firm was **not** a party to an agreement with the Debtors that provides for the indemnification by the Debtors of the Firm in connection with the Services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of

its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: October 12, 2020.

By:   
Keith R. McCarthy  
President – BRI Consulting Group, Inc.

**Exhibit 2****Tier 2 Ordinary Course Professionals**

<b>Name</b>	<b>Address</b>	<b>General Description</b>
Adams and Reese LLP	Dept 5208 PO Box 2153 Birmingham, AL 35287-5208	Legal
Beck Redden LLP	1221 McKinney Street Suite 4500 Houston, TX 77010	Legal
Blank Rome LLP	1825 Eye Street NW Washington, DC 20006-5403	Legal
BRI Consulting Group, Inc.	1616 S. Voss Road Suite 845 Houston, TX 77057	Accounting and Auditing
Buck Keenan LP	2229 San Felipe Street Suite 1000 Houston, TX 77019	Legal
Capitelli & Wicker	1100 Poydras Street New Orleans, LA 70163	Legal
Capitol Services	206 E 9th Street Suite 1300 Austin, TX 78701	Legal
Chaffe McCall LLP	801 Travis Street Suite 1910 Houston, TX 77002	Legal
Corbett & Schreck, PC	P.O.Box 832 Manvel, TX 77578-0832	Legal
Ernst & Young Product Sales LLC	950 Main Avenue Suite 1800 Cleveland, OH 44113	Accounting and Auditing
Floom Energy Law PLLC	1408 N Fillmore Street Suite 7 Arlington, VA 22201	Legal
Gieger Laborde & Laperouse LLC	701 Poydras Street Suite 4800 New Orleans, LA 70139	Legal
Hartline Barger LLP	8750 North Central Expressway Suite 1600 Dallas, TX 75231	Legal
Holman Fenwick Willan USA LLP	5151 San Felipe Suite Suite 400 Houston, TX 77056	Legal
Jackson Lewis PC	1133 Westchester Avenue Suite S125 West Harrison, NY 10604	Legal
John & Hengerer	1730 Rhode Island Avenue, N.W. Suite 600 Washington, TX 20036-3116	Legal
Kilmer Crosby & Quadros PLLC	712 Main Street Suite 1100 Houston, TX 77002	Legal
King & Jurgens LLC	201 St Charles Avenue 45th Floor New Orleans, LA 70170	Legal
Law Office Of Kevin M Sweeney	1625 K. Street NW Suite 1100 Washington, DC 20006	Legal